

ESPO 2023
Bremen, Germany



Annual Conference of the
European Seaports Organization
1-2 June 2023

Strategic Reglobalization: Great Power Rivalry Comes for the Multilateral Trading System

Presentation by Daniel Ikenson
@dikenson – ikensondj@gmail.com
Ikenomics.com

Strategic reglobalization:

Great power rivalry comes for the multilateral trading system

BY DANIEL IKENSON
DIRECTOR OF POLICY RESEARCH, NDP | ANALYTICS



Background/Overview



From GATT to the Globalized Economy



Sowing the Seeds of Reglobalization



Down the National Security Rabbit Hole



Trade Through the Lens of Geopolitics



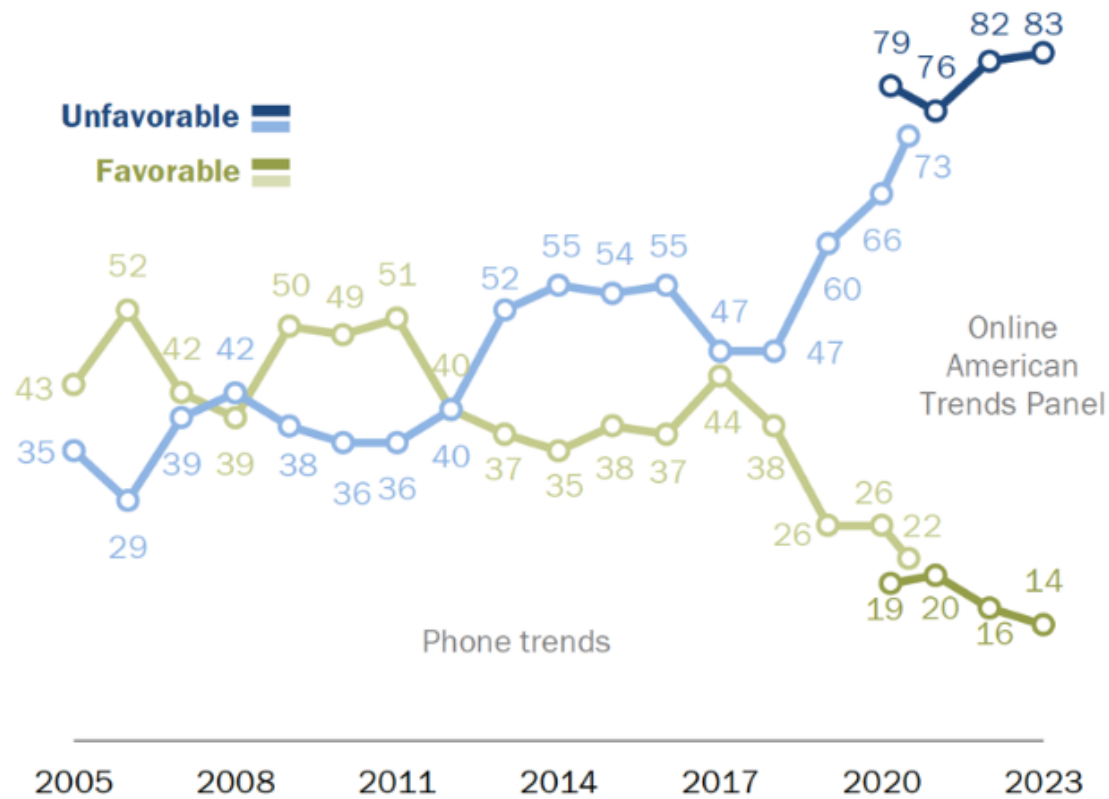
What Will Become of the WTO



Parting Thoughts

U.S. opinion of China remains negative

% who say they have a(n) ___ opinion of China



Note: Those who did not answer not shown.

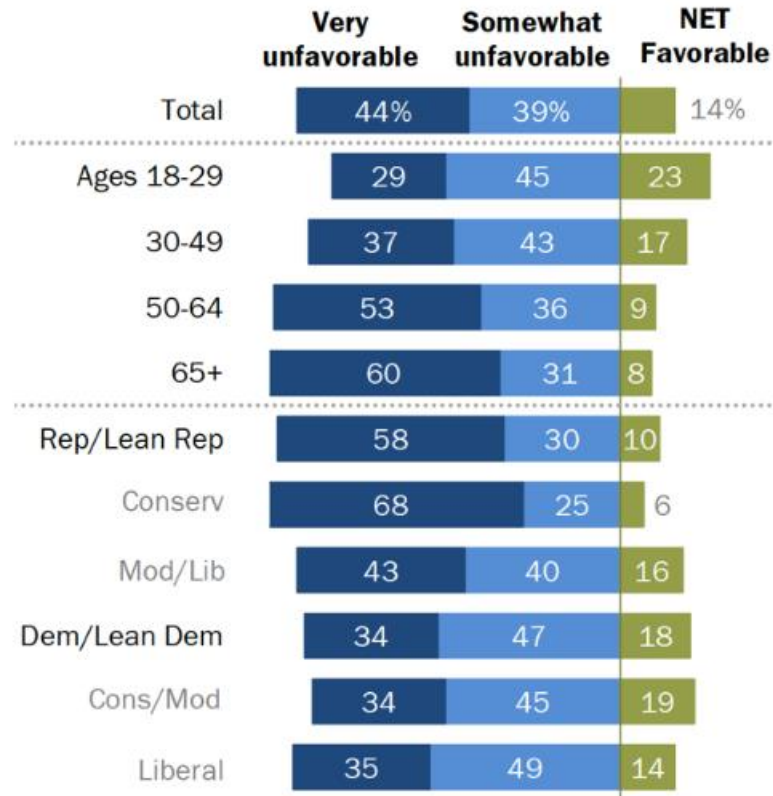
Source: Survey of U.S. adults conducted March 20-26, 2023. Q3b.

"Americans Are Critical of China's Global Role - as Well as Its Relationship With Russia"

PEW RESEARCH CENTER

Over half of U.S. adults ages 50 and older are very unfavorable of China

% who say they have a ___ opinion of China



Note: Those who did not answer not shown.

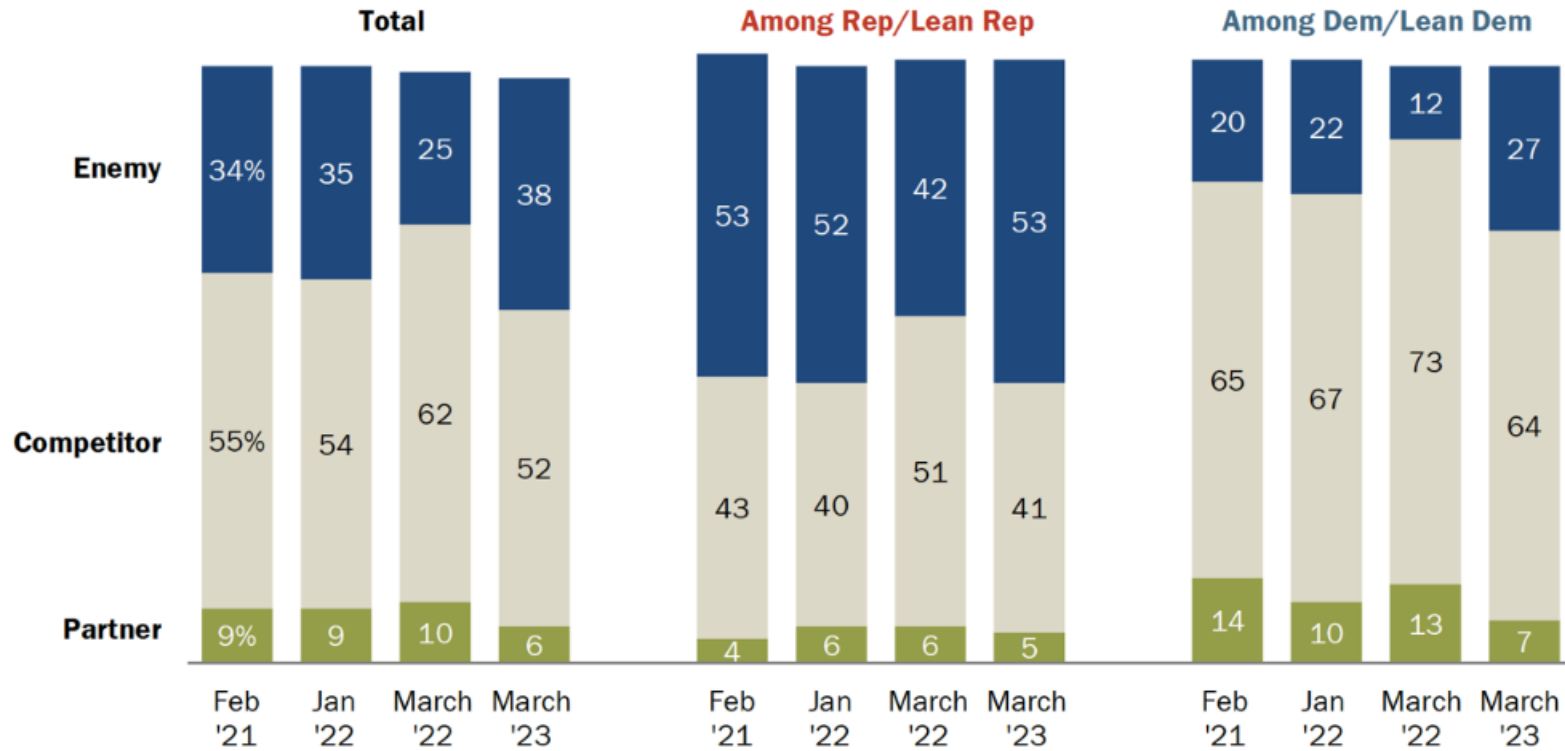
Source: Survey of U.S. adults conducted March 20-26, 2023. Q3b.

"Americans Are Critical of China's Global Role - as Well as Its Relationship With Russia"

PEW RESEARCH CENTER

About half of Republicans see China as an enemy

% who say China is a(n) ___ of the U.S.



Note: Those who did not answer not shown.

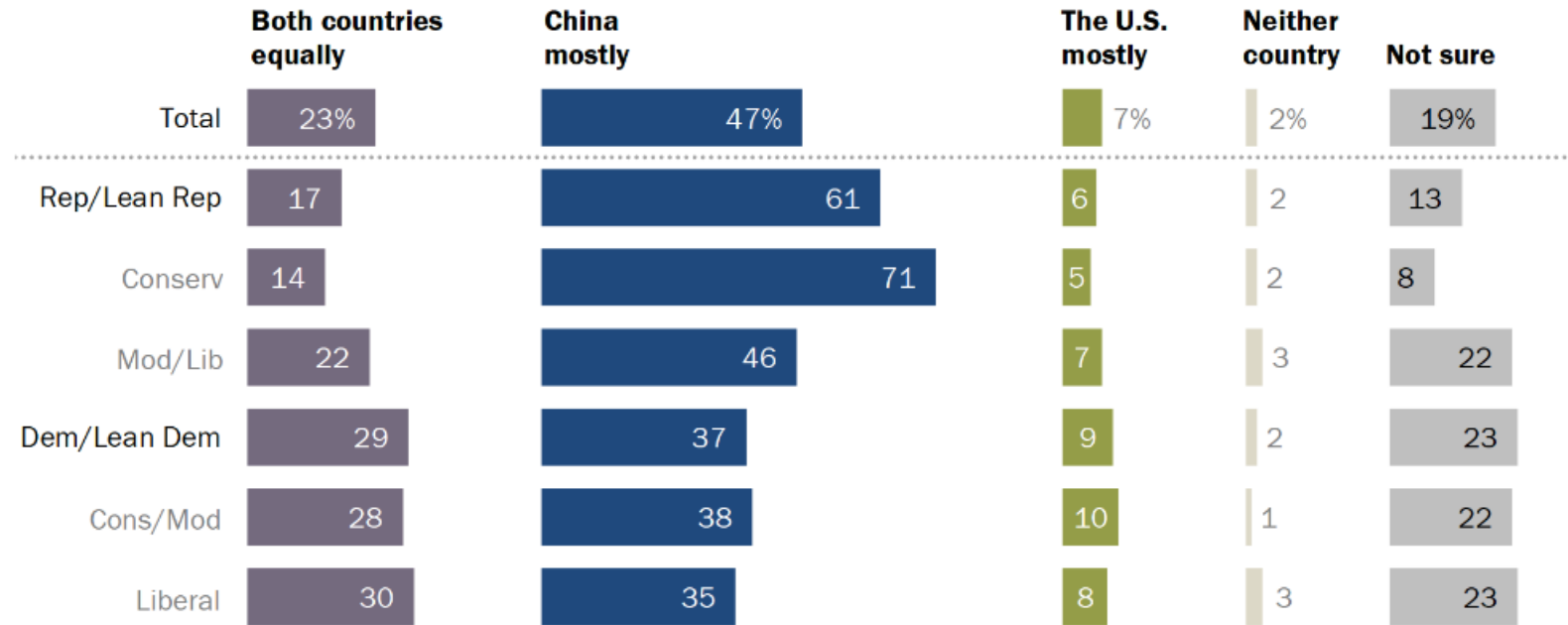
Source: Survey of U.S. adults conducted March 20-26, 2023. Q48.

"Americans Are Critical of China's Global Role - as Well as Its Relationship With Russia"

PEW RESEARCH CENTER

Seven-in-ten conservative Republicans say China is main benefactor of U.S.-China trade relationship

% who say that U.S.-China trade benefits ...



Note: Those who did not answer not shown.

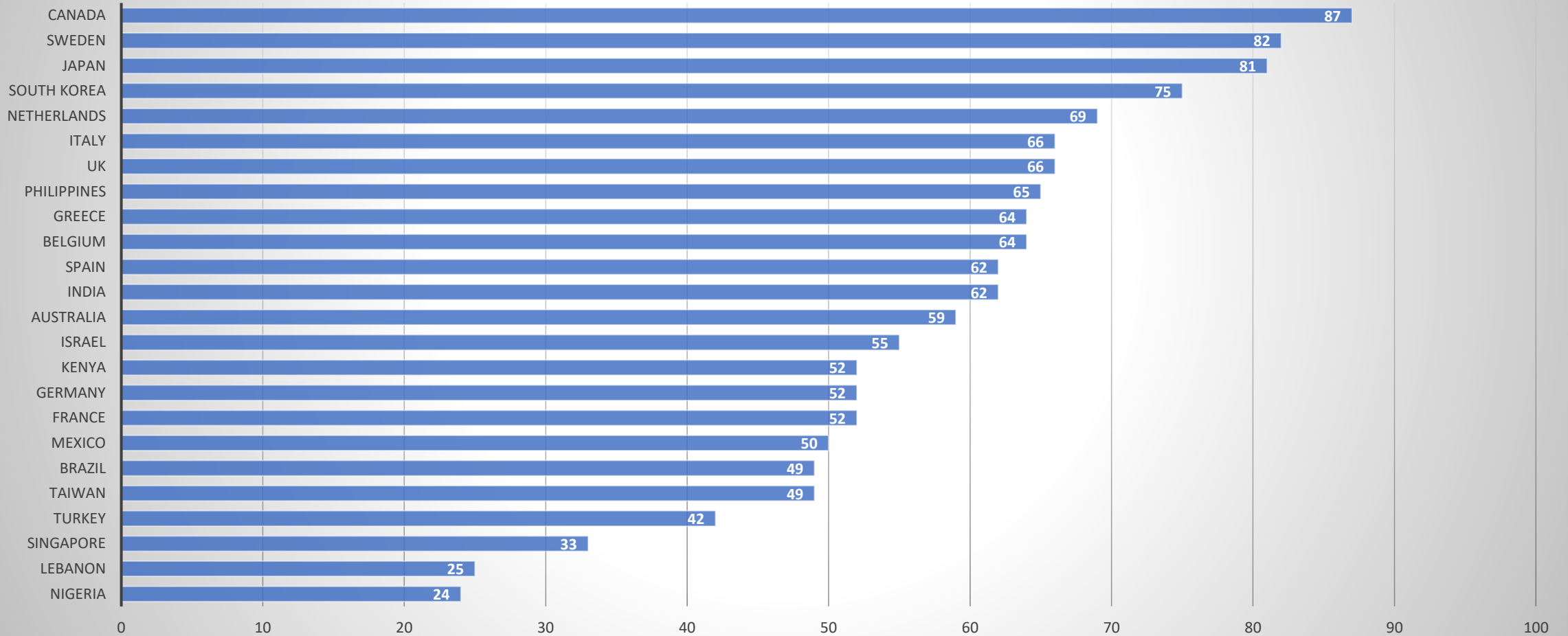
Source: Survey of U.S. adults conducted March 20-26, 2023. Q45a.

"Americans Are Critical of China's Global Role - as Well as Its Relationship With Russia"

PEW RESEARCH CENTER

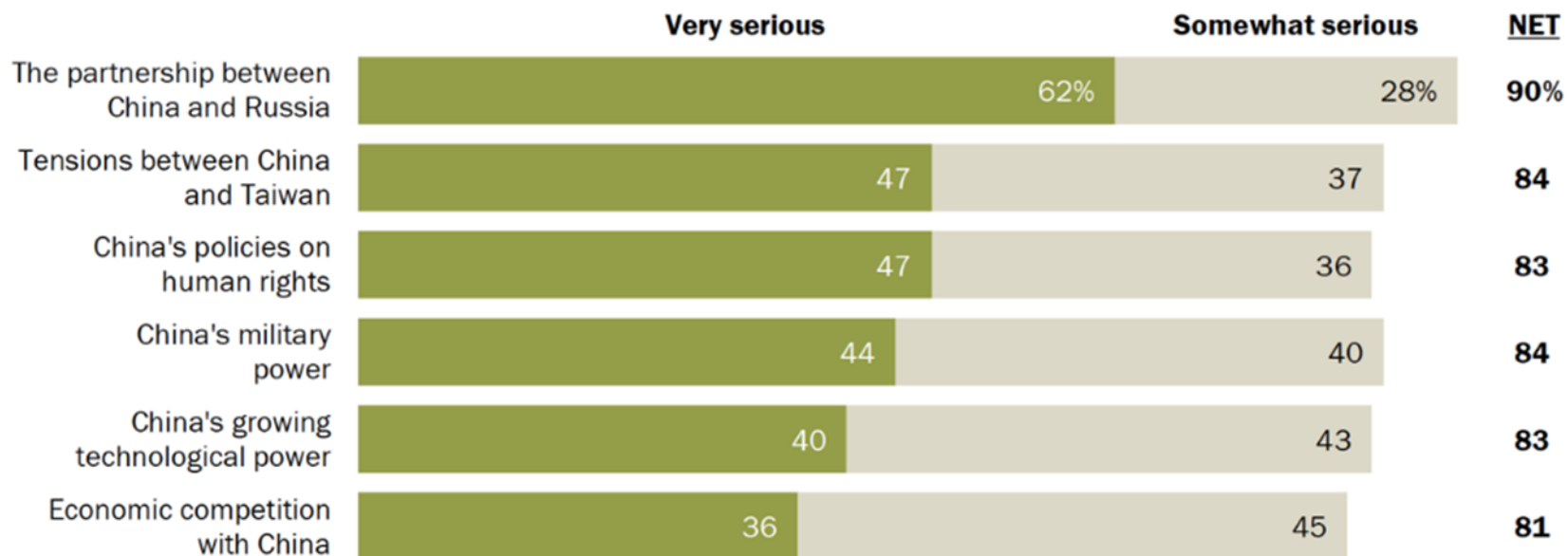
% who say it is more important for their nation to have economic ties with US than China

Source: Pew Research Center, 2022



Majority of Americans see the China-Russia relationship as a very serious problem for the U.S.

% who say each of these things is a ___ problem for the U.S.



Source: Survey of U.S. adults conducted March 20-26, 2023. Q34a-f.
"Americans Are Critical of China's Global Role - as Well as Its Relationship With Russia"

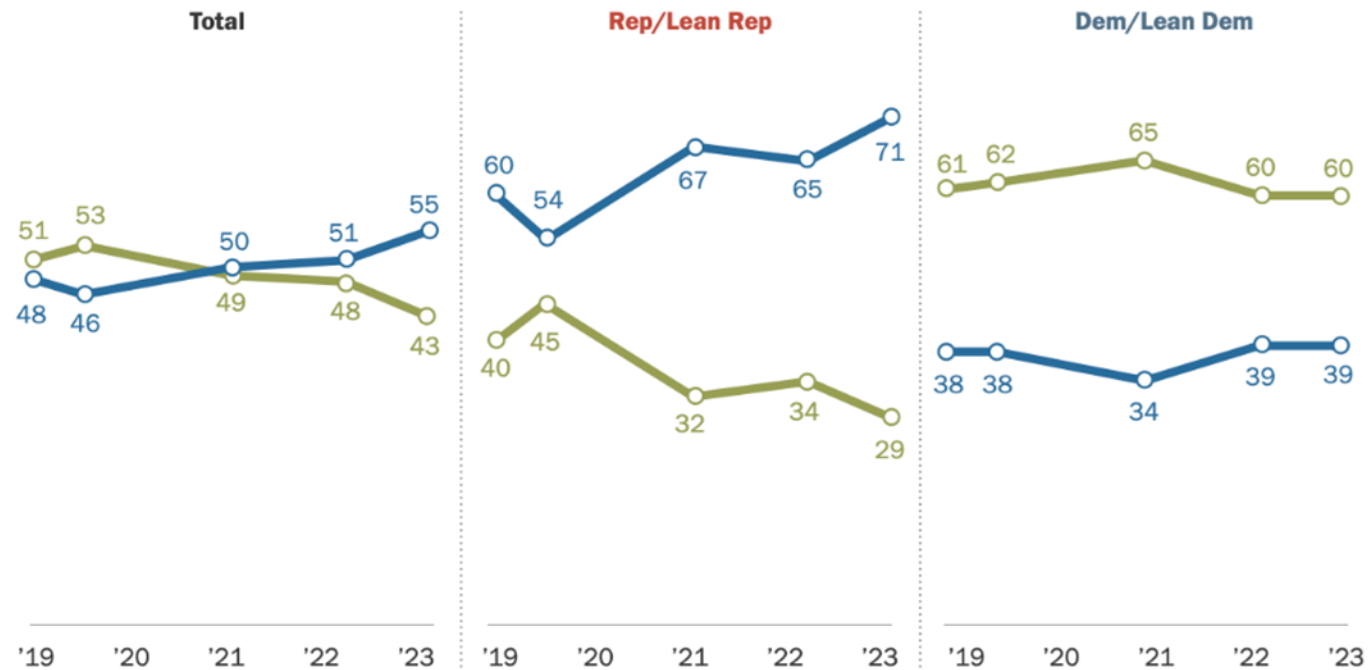
PEW RESEARCH CENTER

Americans, and especially Republicans, increasingly say the U.S. should focus on issues at home, while Democrats say it's best for U.S. to be active in world affairs

% who say ...

○ We should pay less attention to problems overseas and concentrate on problems here at home

○ It's best for the future of our country to be active in world affairs



Note: Those who did not answer not shown.

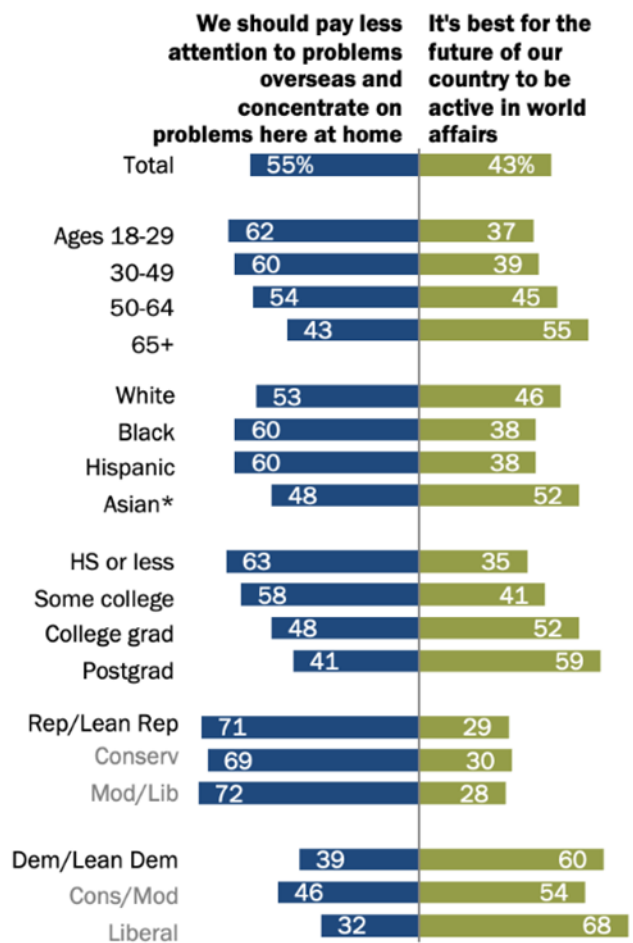
Source: Survey of U.S. adults conducted March 20-26, 2023. Q8.

"Americans Hold Positive Feelings Toward NATO and Ukraine, See Russia as an Enemy"

PEW RESEARCH CENTER

Republicans overwhelmingly say the U.S. should focus on domestic issues, while Democrats think it is best for U.S. to be active in world affairs

% who say ...



Founded and directed by Dan Ikenson, we are a team of economists, political scientists, lawyers, and other analysts and advisors with professional experience in matters of international trade, foreign policy, investment and finance, tax policy, macroeconomics, legislative and regulatory affairs, and other areas of public policy.



With more than three decades experience helping clients understand and navigate international trade rules and helping influence the direction of U.S. and global trade policies in the think tank world, Ikenson possesses an insider's understanding of the offices, institutions, and processes that matter most to the formulation of trade policy.

Dan has published scores of papers, articles, books, and book chapters, and given testimony before congressional committees and federal agencies on a variety of topics. He has broad and deep experience researching, analyzing, writing, speaking, advising, and debating the merits and shortcomings of economic policies for audiences, including media, policymakers, business executives, diplomats, economists, students, and the general public.

Thank You!

Ikenomics.com – ikensondj@gmail.com - [@dikenson](https://twitter.com/dikenson)

